

Release Notes | Version 1.16

Bug Fixes:

None

Enhancements:

Ability to integrate with Cirrus AI

Introducing cirrusAI Notes – a groundbreaking solution transforming clinical documentation. cirrusAI Notes seamlessly captures natural patient-provider conversations in real-time, automatically generating and integrating documentation directly into the EHR. Powered by cutting-edge Healthcare Generative AI, it alleviates documentation burdens, saving providers 20% more time per day to focus on delivering exceptional patient care. With multilingual support, cirrusAI Notes expands accessibility and inclusivity, redefining the future of healthcare efficiency and innovation.

For more information, contact support.

Patient Data Restriction request

Added functionality to allow patients to request data restrictions from the patient portal. This request will be sent to the practice for acknowledgement.

Dashboard Requests x

Requests New request 1 x

New Request

Type

Data restriction

Data to be Restricted

Restrict All Data Classes

Select specific data classes to restrict (multi-select):

- Allergies and Intolerances
- Assessment/Plan of Treatment
- Care Team
- Clinical Notes
- Clinical Tests
- Diagnostic Imaging
- Encounter Information
- Goals
- Health Insurance Information
- Health Status Assessments
- Immunizations

Send Cancel

The New Request for Data Restriction message will display in the users Worklist for acknowledgement.

Worklist				
Created Date	Task	Type	Patient	Description
2/16/2026	Request data restriction	Patient request	Bobby Thomas Jr.	

USCDI v3

Patient Demographics

Added the ability to capture codified Occupation and Occupation Industry.

Added the ability to capture tribal affiliation

<i>Demographics</i>	Sex	Male (finding) ▾	Gender	Identifies as Male ▾	Sexual orientation	Heterosexual (not lesbian, gay, or bisexual) ▾
	Race	Unknown ▾	Ethnicity	Unknown ▾	Marital status	select ... ▾
	Religious affiliation	select ... ▾	Tribal affiliation	select ... ▾		
<i>Language</i>	Language	English ▾	Language ability mode	select ... ▾	Language ability proficiency	select ... ▾
<i>Employment</i>	Occupation	select ... ▾	Employer		Employment status	select ... ▾
	Occupation industry	select ... ▾	Occupation other			
						Save Close

NOTE: These additional fields can also populate with the data coming across from the WinPM integration.

Payer Info

Users now have the ability to view insurance information on a patient if received.

Alice Newman

Created on 1/13/2026

AN Clinical Document

DOB: 5/1/1970
Age: 55
Nickname: Jones

Provider: Davis, Albert, MD
Email:
Primary Phone: (555) 777-1234

Patient ID: 201
Sex: F
Language: English

Chart Patient Detail x Insurance Coverage x

Insurance Coverage

Plan	Subscriber	Rel	Policy Number	Group	M	Cov Start	Cov End
Example Payer Org	Matthew Newman	family dependent	1234567	ACME Gold Plan	88800933502	1/1/2015	

Clinical Note Types

Improved the workflow of utilizing the following clinical note types within the patient chart:

History & Physical

Procedure Note

Progress Note

Social Determinants of Health (SDOH)

Added the ability to designate SDOH findings within the problem list and procedures list.

Problems

Problem Display Code

Mild food insecurity on United States household food security survey module (finding) 470911000124109

Onset date 2/10/2026

Type Finding reported by subject or history provider

Notes

SDOH

Add > Cancel

Added ability to associate SDOH Goals and Health Concerns within the Histories and Objectives card.

Histories and Objectives							Multiple	Y	⚙
Created Date	Category	Display	Code	Type	Onset Date	Relationships	Notes		
6/21/2015	Goal	Housing adequate (finding)	161036002	Patient Goals, preferences, and priorities for care experience					
6/21/2015	Goal	Observation parameter (observable entity)	252116004	Personal advance care plan			a. Get rid of weeks. b. f		
6/21/2015	Health concern	Food insecurity (finding)	733423003						
6/21/2015	Social history	Not pregnant (finding)	60001007	Health-related behavior					
6/21/2015	Mental status	Amnesia (finding)	48167000		5/1/2005				

C-CDA

Updated the generation of the Clinical Document (CCD) to align with the updated standards. All new data elements are now incorporated into the CCD when generated and transmitted.

Patient Interventions

Improvements to the demographic parameters have been made. Users are now able to include ethnicity, race and sexual orientation as parameters for the patient intervention.

Added ability to include implantable device information in the patient intervention.

Added ability to include immunization information in the patient intervention.

Added ability to include source attributes, if applicable, to the patient intervention.

Source Attributes

Bibliographic Citation

Developer

Funding Source

Release/Revision Date

Users now have the ability to interact with the intervention when a selected patient meets the parameters assigned.

Click on the illuminated icon to see the information associated.

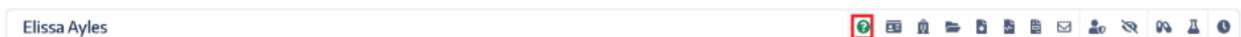


Chart Intervention Profiles x

Matching Profiles

Intervention Name	Date Triggered	Description	Action Taken	Performed By	DateTime of Action
Diabetes	2/16/26, 2:22 PM	Verify HgbA1c		Anne Thompson, MD	

To document an action taken click within the Action Taken column or expand the arrow to the left of the intervention.

From this window, users can select an action from the dropdown as well as provide additional feedback in the note field.

Chart Intervention Profiles x

Matching Profiles

Action Taken

Free text / Note (1000 chars)

select...

select...

Acknowledged

Completed

Patient declined

Free text

Reports

A new Patient Intervention Feedback report is now available. This report will display all responses and feedback documented on Patient Interventions.

Generate Report

Generate Report

Report type: Patient Intervention Feedback

Filters

From: 2/1/2026 To: 2/16/2026

Types: select... Select: All | None

Statuses: select... Select: All | None

Locations: select... Select: All | None

Users: select... Select: All | None